

HIDALGO COUNTY, TEXAS

HIDALGO COUNTY

CERTIFICATES OF OBLIGATION, SERIES 2006 (1436)

SCHEDULE OF DEBT SERVICE REQUIREMENTS UNTIL MATURITY

<u>Date of Maturity</u>	<u>Interest Rate (Per Bond)</u>	<u>Principal Requirements</u>	<u>Interest Requirements</u>	<u>Total Annual Requirements</u>
2009	4.000%	\$ 765,000.00	\$ 1,679,512.50	\$ 2,444,512.50
2010	4.000%	1,035,000.00	1,648,912.50	2,683,912.50
2011	4.000%	995,000.00	1,607,512.50	2,602,512.50
2012	4.000%	1,130,000.00	1,567,712.50	2,697,712.50
2013	4.000%	1,580,000.00	1,522,512.50	3,102,512.50
2014	4.000%	1,855,000.00	1,459,312.50	3,314,312.50
2015	5.000%	3,090,000.00	1,385,112.50	4,475,112.50
2016	5.000%	1,955,000.00	1,230,612.50	3,185,612.50
2017	5.000%	1,950,000.00	1,132,862.50	3,082,862.50
2018	5.000%	2,065,000.00	1,035,362.50	3,100,362.50
2019	4.500%	2,400,000.00	932,112.50	3,332,112.50
2020	4.500%	2,045,000.00	824,112.50	2,869,112.50
2021	4.500%	2,345,000.00	732,087.50	3,077,087.50
2022	4.500%	2,450,000.00	626,562.50	3,076,562.50
2023	5.000%	2,570,000.00	516,312.50	3,086,312.50
2024	4.375%	2,700,000.00	387,812.50	3,087,812.50
2025	4.375%	2,810,000.00	269,687.50	3,079,687.50
2026	5.000%	<u>2,935,000.00</u>	<u>146,750.00</u>	<u>3,081,750.00</u>
Total		<u><u>\$ 36,675,000.00</u></u>	<u><u>\$ 18,704,862.50</u></u>	<u><u>\$ 55,379,862.50</u></u>

DATE August 15, 2006

ISSUED: \$ 38,770,000

PAYABLE: Texas State Bank Trust Division, McAllen, Texas

CALL OPTION: Bonds maturing on and after 08/15/2017 are callable in whole or in part on any date beginning 08/15/2016 @ par plus accrued interest to the date fixed for redemption.