

HIDALGO COUNTY, TEXAS

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CERTIFICATES OF OBLIGATION, SERIES 2004 (1434)

SCHEDULE OF DEBT SERVICE REQUIREMENTS UNTIL MATURITY

<u>Date of Maturity</u>	<u>Interest Rate (Per Bond)</u>	<u>Principal Requirements</u>	<u>Interest Requirements</u>	<u>Total Annual Requirements</u>
2009	5.000%	\$ 2,070,000.00	\$ 724,312.50	\$ 2,794,312.50
2010	3.250%	2,040,000.00	620,812.50	2,660,812.50
2011	3.500%	2,130,000.00	554,512.50	2,684,512.50
2012	5.000%	2,120,000.00	479,962.50	2,599,962.50
2013	5.000%	2,110,000.00	373,962.50	2,483,962.50
2014	5.000%	2,160,000.00	268,462.50	2,428,462.50
2015	5.000%	1,265,000.00	160,462.50	1,425,462.50
2016	4.000%	1,320,000.00	97,212.50	1,417,212.50
2017	0.000%	-	44,412.50	44,412.50
2018	0.000%	-	44,412.50	44,412.50
2019	4.250%	<u>1,045,000.00</u>	<u>44,412.50</u>	<u>1,089,412.50</u>
Total		<u>\$ 16,260,000.00</u>	<u>\$ 3,412,937.50</u>	<u>\$ 19,672,937.50</u>

DATE August 15, 2004

ISSUED: \$ 32,700,000

PAYABLE: Texas State Bank Trust Division, McAllen, Texas

CALL OPTION: Bonds maturing on and after 08/15/2015 are callable in whole or in part on any date beginning 08/15/2014 @ par plus accrued interest to the date fixed for redemption.