

HIDALGO COUNTY, TEXAS

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CERTIFICATES OF OBLIGATION, SERIES 2001 (1431)

SCHEDULE OF DEBT SERVICE REQUIREMENTS UNTIL MATURITY

<u>Date of Maturity</u>	<u>Interest Rate (Per Bond)</u>	<u>Principal Requirements</u>	<u>Interest Requirements</u>	<u>Total Annual Requirements</u>
2009	4.500%	\$ 940,000.00	\$ 147,737.50	\$ 1,087,737.50
2010	4.550%	1,025,000.00	105,437.50	1,130,437.50
2011	5.250%	<u>1,120,000.00</u>	<u>58,800.00</u>	<u>1,178,800.00</u>
Total		<u>\$ 3,085,000.00</u>	<u>\$ 311,975.00</u>	<u>\$ 3,396,975.00</u>

DATE April 15, 2001
ISSUED: \$ 25,675,000
PAYABLE: Texas State Bank Trust Division, McAllen, Texas
CALL OPTION: No Option for remaining bonds.